**INTEREST RATES MARKET NOTICE**

**Date: 19 September 2018**

**Subject:** Tap Issue

***(LAND AND AGRICULTURAL DEVELOPMENT BANK OF SOUTH AFRICA –“LBK29”)***

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The JSE Limited has granted a listing to **LAND AND AGRICULTURAL DEVELOPMENT BANK OF SOUTH AFRICA,** with effect from 20 September 2018.

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Tap Amount R** 274,000,000.00

**Total Amount Following Tap Issue** R 774,000,000.00

**Bond Code** LBK29

**Nominal Issued** R 274,000,000.00

**Issue Price** 100.48906%

**Coupon** 9.715%

**Coupon Rate Indicator** Fixed

**Trade Type** Yield

**Final Maturity Date** 7 June 2023

**Books Close** 29 May, 29 November

**Interest Date(s)** 7 June, 7 December

**Last Day to Register** 28 May, 28 November

**Issue Date** 20 September 2018

**Date Convention** Following

**Interest Commencement Date** 7 June 2018

**First Interest Date** 7 December 2018

**ISIN No.** ZAG000151853

**Additional Information** Senior Unsecured Fixed Rate Notes

The Notes will be dematerialised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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